LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY**, **JUNE 3, 2008**, upon the application of **PLAYA OIL & GAS, LP**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the MT-2 Sand, Reservoirs E, F, G and H and the Marg Vag-Marg 8 Zone, Reservoirs A, B and C, in the Bayou Bouillon Field, St. Martin and Iberville Parishes, Louisiana.

- 1. To create four (4) single drilling and production units for the MT-2 Sand, Reservoirs E, F, G and H.
- 2. To create three (3) single drilling and production units for the Marg Vag-Marg 8 Zone, Reservoirs A, B and C.
- 3. To establish rules and regulations governing the exploration for and production of oil and gas from the said units.
- 4. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the units so created, with each tract sharing in unit production on a surface acreage basis of participation.
- 5. To consider such other matters as may be pertinent.

The Marg Tex 2 Sand, Reservoirs E, F, G and H is hereby defined as being that oil and gas bearing zone encountered between the measured depths of 12,845' and 12,970' (electrical log measurements) (12,616' and 12,739' TVD) in the Edwin L. Cox-Bayou Bouillon Corp. No. 2 Well, located in Section 37, Township 9 South, Range 9 East.

The Marg Vag-Marg 8 Sand, Reservoirs A, B and C is hereby defined as being that oil and gas bearing zone encountered between the measured depths of 11,536' and 12,212' (electrical log measurements) (11,381' and 12,007' TVD) in the Edwin L. Cox-Bayou Bouillon Corp. No. 2 Well, located in Section 37, Township 9 South, Range 9 East.

Plats are available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, LA 4/28/08;5/1/08 L lck

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.